

13th February 2019



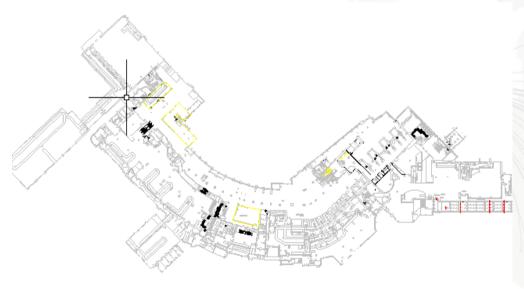
Current Position

- 4.08m pax
- 37% growth in last 5 years
- Ageing infrastructure & facilities
- Terminal nearing capacity
- No capacity to accommodate long haul, wide bodied aircraft





Current Terminal Plan



Current Terminal Issues

- Capacity constraints at peak times:
 - Insufficient departure gates
 - Insufficient security lanes
 - Lack of immigration queuing capacity
 - Insufficient baggage reclaim capacity
 - Insufficient departure area capacity
- No suitable lounge facility for long haul, wide bodied aircraft



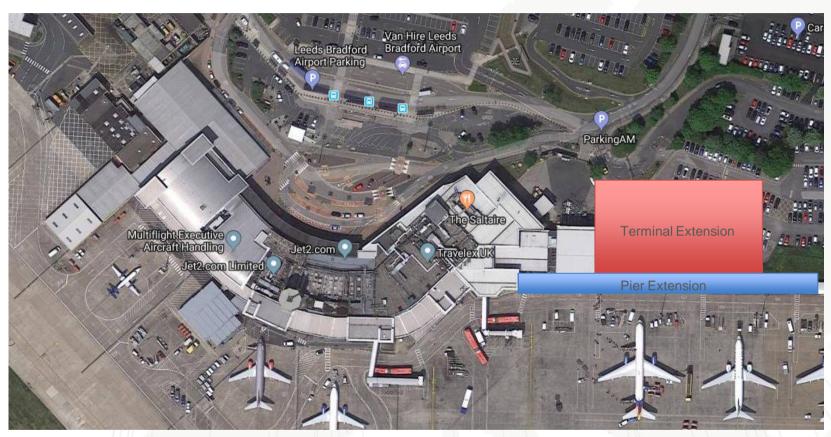
The Future – 5 Year Growth Projections

5m Passengers - 2023

Priorities – 2019/2020

- Improve the arrival experience:-
 - Expand immigration area + additional UKBF desks
 - Larger customs area
 - Increase baggage reclaim capacity
- Improve the outbound passenger journey
 - Additional departure gates
 - Greater variety & higher quality of food & beverage offers
 - More free seating capacity

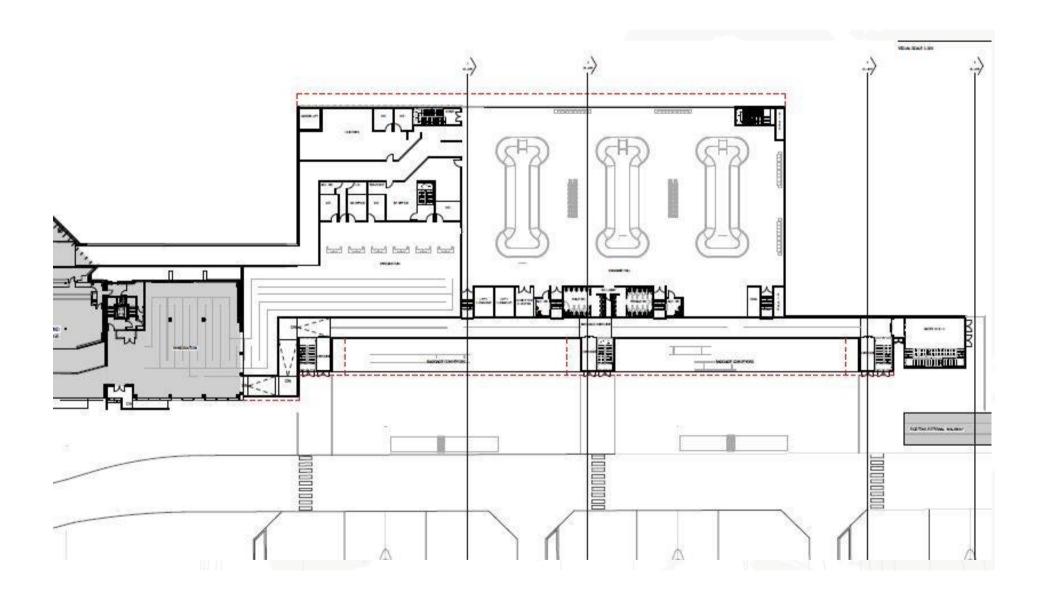


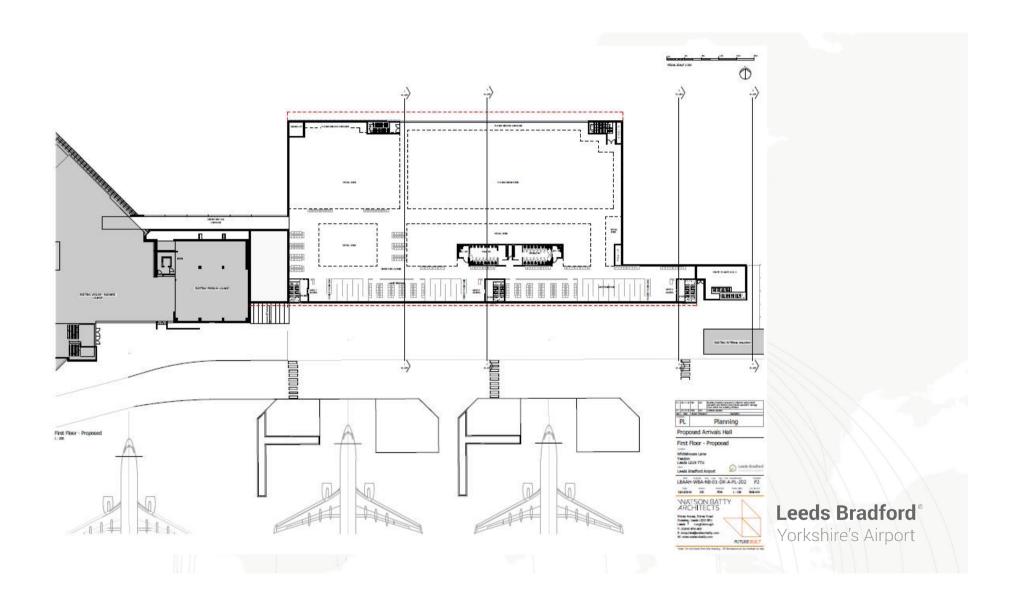




















Benefits

Direct Benefits

- Additional departure gates
- 250% increase in immigration area
- Additional UKBF desks
- New double capacity baggage reclaim belts
- Additional departure lounge capacity to accommodate long haul, wide bodied aircraft (300-400 passengers)
- Improved customer journey for both current passenger numbers and predicted numbers up to 5m

Indirect Benefits

- Fresh new face for the Airport to act as a gateway for the City Region to the world : increases inward investment potential
- Increased jobs, increased GVA, allows freight potential, supports business flights



Timescales

- Planning secured December 2018
- Commence construction works early 2019
- Enhanced immigration and baggage reclaim facilities operational winter 2019/2020
- Commence main terminal refurbishment early 2020
- Expanded security and improved food & beverage offering in main terminal summer 2020



